



Corporate Finance
Pacific Centre
701 West Georgia Street
Suite 1450
P.O. Box 10089
Vancouver, BC V7Y 1B6

fticonsulting.com

April 3, 2020

To the creditors of True Leaf Pet Inc. (the “Company”)

On April 2, 2020 the Company filed a Notice of Intention to Make a Proposal (“**NOI**”) pursuant to section 50.4(1) of the *Bankruptcy and Insolvency Act*. FTI Consulting Canada Inc. (“**FTI**”) consented to act as the Trustee in this matter.

We enclose herewith the following:

1. A copy of the NOI;
2. A list of creditors and the amounts owing per the Company’s records; and
3. Certificate of filing of the NOI.

Further information with respect to this matter is available on the Trustee’s web-site: <http://cfcanada.fticonsulting.com/TrueLeaf>.

Should you have any queries in the interim, please do not hesitate to contact a representative of the Trustee, Ben Chiu at (403) 454-0794.

Yours truly,

FTI CONSULTING CANADA INC.

In its capacity as Trustee under a Proposal of
True Leaf Pet Inc.
and not in its personal capacity

A handwritten signature in black ink, appearing to read "Craig Munro".

Per:

Craig Munro, CA, CIRP

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
TRUE LEAF PET INC.
of the city of Vancouver
in the Province of British Columbia

Take notice that:

1. I, TRUE LEAF PET INC., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. FTI Consulting Canada Inc. of 1450 – 701W. Georgia, Vancouver, BC, V7Y 1B6, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of Vancouver in the Province of British Columbia, this 1st day of April 2020.



TRUE LEAF PET INC.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

In the Matter of the Notice of Intention to File a Proposal of True Leaf Pet, Inc.

List of Creditors owing \$250 or more

Creditor's Name	Address	Total Amount Owning
Canadian Assoc of Veterinary Cannabinoid Medicine	2-157 Harwood Ave. N., Suite #357 Ajax, ON L1Z 0B6	1,250.00
Conny Mosley	376 Feasby Road Uxbridge ON L9P 1R1	3,000.00
Corporate Traveller Marine	Suite 700 980 Howe Street Vancouver BC V6Z 0C8	2,491.95
Darcy Bomford	7306 Old Stamp Mill Rd. Vernon BC V1H 1N2	7,350.00
Display Dynamics Ltd.	#15, 777 - 64th Avenue SE Calgary AB T2H 2C	25,253.76
FoodChain ID Testing, Inc.	Suite 204 504 N. 4th Street Fairfield IA 52556 USA	771.00
Greater Vernon Chamber of Commerce	#204 - 3002 32 Ave Vernon BC V1T 2L7	273.00
Hampshire Pet Products	7502 E. 26th Street Joplin MO 64804 USA	65,727.08
Jerry Wilson & Associates	37195 Winged Foot Rd. Beaumont CA 92223 USA	2,000.00
Katherine Kramer	566 Salsbury Drive Vancouver BC V5L 3Z7	5,000.00
Lind Asset Management XV, LLC	Suite 1900 370 Lexington Ave New York NY 10017 USA	5,840,000.00
MasonLift Ltd.	3038 Sexsmith Road Kelowna BC V1X7S6	1,451.52
National Animal Supplement Council	P.O. Box 5168 Sun City West AZ 85376 USA	300.00
Pace, Jennifer	7456 Pleasant Valley Road Vernon, BC V1B 3R7	3,060.00
Snapwire Media, Inc.	Suite #7-510 3905 State Street Santa Barbara CA 93105 USA	7,500.00
The M.A. Patterson Company	530 South Nolen Drive Southlake TX 76092 USA	1,309.50
Trademark Packaging	#32, 100 Kalamalka lake Road Vernon BC V1T 9G1	274,272.09
UPS Supply Chain Solutions	PO Box 689, Station St Laurent QC H4L 4V9	666.50
Warren A Schier Containers	PO Box 1833 Vernon BC V1T8C3	336.00
Wayside Press	3304 33 street Vernon BC V1T 5T2	259.52
Westbrook, Patrick	2006 Rachae Drive Lancaster PA 17601 USA	25,000.00
Zychowka, Kristi	33 Tay Street Whitehorse YT Y1A 4M5	409.50
Total		6,267,681.42

Note:

The creditor list has been compiled based on the Company's books and records as at the date of the NOI. The Company's books and records may not be complete and accurate. Accordingly the above amounts may differ from the creditor's books and records. Please note that there is no need to contact the Proposal Trustee at this time as there will be a claims process in the near future whereby any discrepancies can be reconciled.



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of British Columbia
 Division No. 03 - Vancouver
 Court No. 11-2636224
 Estate No. 11-2636224

In the Matter of the Notice of Intention to make a
 proposal of:

TRUE LEAF PET INC.
 Insolvent Person

FTI CONSULTING CANADA INC.
 Licensed Insolvency Trustee

Date of the Notice of Intention: April 02, 2020

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: April 02, 2020, 17:51

E-File/Dépôt Electronique

Official Receiver

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902